

### What our clients say:

*"Your professionalism, efficiency and sensitivity have been much appreciated by me and my daughter"*

*"What we thought when we walked into your office as a daunting task, with your input, has proved to be a much less complicated process."*

For further information please visit [www.wrigleys.co.uk](http://www.wrigleys.co.uk) or contact:



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We are proud to be ranked by Legal 500 and Chambers & Partners as a leading firm in Yorkshire and the Humber for personal tax, trusts and probate.



Philip and Lynne are full members of the Society of Trust and Estate Practitioners (STEP). Please contact us for a full list of Wrigleys' solicitors who are members of STEP.



Wrigleys Solicitors is a member of the Dementia Action Alliance.

Wrigleys Solicitors LLP is a Limited Liability Partnership registered in England number OC318186 and is authorised and regulated by the Solicitors Regulation Authority and Financial Conduct Authority.

# WRIGLEYS

— SOLICITORS —

## Wills, Probate & Asset Protection

[www.wrigleys.co.uk](http://www.wrigleys.co.uk)

Wrigleys Solicitors will help you to protect your assets, achieve your succession plans and maximise the wealth to be passed to your dependants and future generations.

You may be single, buying a house, starting a family, retired – whatever your stage of life, it is never too early or too late to plan your estate and protect your assets.

Whether your estate is small or large, simple or complex, we will tailor an appropriate plan for you.

## Wills

Wills are the starting point of any estate planning exercise.

Wills need not be expensive and are always cost effective. The certainty of a well drafted Will helps to minimise the stress and complications which may arise when it comes to administering an estate, which in turn saves costs.

By tailoring your Will to your unique circumstances, we ensure that it achieves your wishes – no matter how complicated your financial affairs may seem.

## Asset Protection

Also known as estate planning, 'asset protection' can take many forms including:

- Tax planning (inheritance tax in particular)
- Trusts
- Lifetime Gifts
- Pre-nuptial and co-habitation agreements
- Insolvency protection

## Lasting Powers of Attorney

Lasting powers of attorney grant legal power to someone to carry out formal activities on your behalf in circumstances such as old age, unexpected illness or an accident.

The person whom you appoint as your attorney will typically carry out formal tasks such as banking and dealing with insurances, pensions and bills.

Without valid legal paperwork in place, the procedures that institutions such as banks and insurance companies use for security reasons can lead to frustration for those helping you.

If you are struggling to deal with somebody's affairs where there is not a power of attorney in place, our experienced Court of Protection specialists can help.

## Probate

Following a death, Wrigleys probate service aims to relieve pressure by taking care of all the legal matters, and to do so in the most tax efficient manner possible.

Probate advice typically includes:

- Identifying what is in an estate and obtaining valuations
- Preparing the application for probate
- Dealing with queries from HMRC, including the technicalities of reliefs and valuations
- Administering estates where beneficiaries are in dispute
- Tax planning advice to families to minimise inheritance tax

Wrigleys can deal with the probate entirely or just with certain elements – whichever you prefer.

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*Good value advice now that saves you  
and your family tax, time, fees and inconvenience in the future.*

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## FIXED FEE PROBATE

Wrigleys offers a fixed cost service for appropriate matters. The fixed fee service offers a range of options and gives you peace of mind by knowing with certainty what the costs of dealing with the estate will be.