



WRIGLEYS  
— SOLICITORS —

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Social Investment & Finance

Micro • Small • Medium • Large financial institutions





*"We found Wrigleys very professional and easy to work with as they understand the complexities of the funding contracts we deliver and we are looking forward to working with Wrigleys in the future!"*

Matt Smith - CEO - Key Fund Investments



For over 25 years, solicitors from Wrigleys have been advising business enterprise funds and CDFIs on investments for social purposes. We have contributed to the development of this important area through our involvement with studies for the European Commission on the regulation of social banks in Europe, the International Labour Organization on financing microenterprise, the publication for the Charities Aid Foundation of the book "Social Investment and other financing techniques for voluntary organisations" and the establishment of the CDFA and the UK Sustainable Investment and Finance Association.

We advise both financial institutions and social enterprises, of all shapes and sizes, seeking financing across a variety of sectors. From drafting and reviewing loan, intercreditor and security documentation, to advising on community share and bond offers, our breadth of expertise means that we can provide significant support in this field. We are also authorised and regulated by the Financial Conduct Authority to give advice on financial promotions.

We act for a number of CDFIs, enterprise funds and credit unions, so we really understand the opportunities and challenges facing our clients and other organisations operating within the sector.



*"I was delighted with the support and advice Wrigleys gave us during a recent investment."*

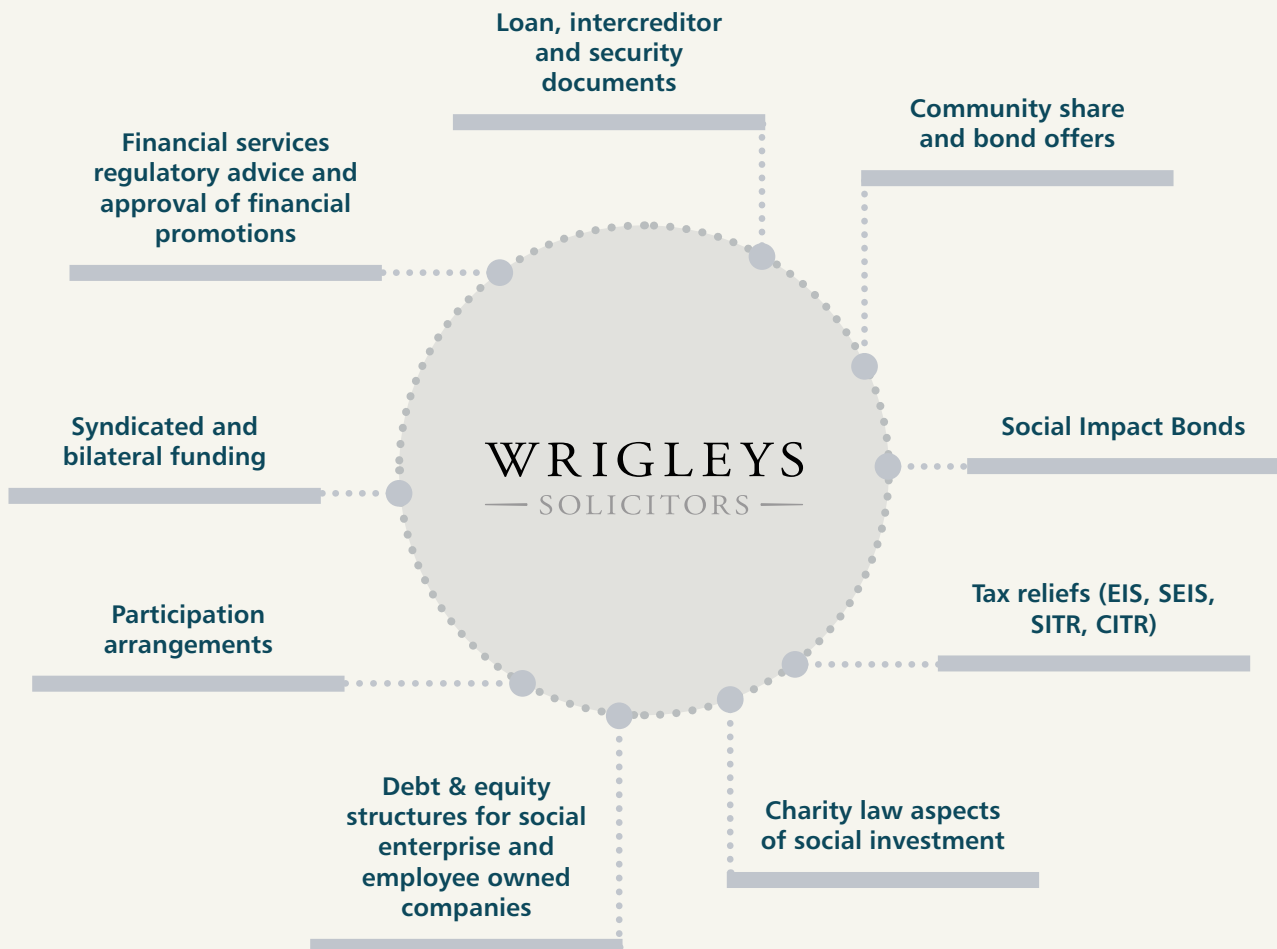


*"As specialists in this sector we know that we can rely on the quality of Wrigleys' advice."*



*"Wrigleys' advice has been clear and provided with an understanding of us as a charitable funder – rare and valuable characteristics in the fast moving field of society and impact investment."*

Danielle Walker Palmour  
Director - Friends Provident Foundation



*"Wrigleys are professional and knowledgeable in this most specialist of sectors."*



*"I feel confident we will be using them again should we require further work in this area."*

PANAH PUR

SheffieldMoney



Wrigleys are one of the few law firms in the country with dedicated lawyers working exclusively for charity and social economy clients. Our services and expertise include:

CHARITIES ADMINISTRATION SERVICE	FINANCIAL SERVICES
CHARITY PROPERTY	GOVERNANCE & STRUCTURES
CO-HOUSING AND COMMUNITY LAND TRUSTS	OPERATIONS & CONTRACTS
COMMUNITY BUSINESS	PUBLIC & THIRD SECTOR PENSIONS
EMPLOYEE OWNERSHIP	RENEWABLE ENERGY
EMPLOYMENT & HR	SOCIAL ENTERPRISE

Wrigleys is authorised and regulated by the Financial Conduct Authority to give advice on financial promotions.

## Expert advisers to charities and the social economy

Every lawyer in the social investment and finance team combine three essential elements to deliver high quality and practical advice:

WRIGLEYS — SOLICITORS —		
<b>Specialist Discipline</b>	<b>Charity Lawyers First</b>	<b>Empathy</b>
Whether in commercial law, corporate law or financial services, our team combines experience from national firms and industry experience.	All team members are in the firm's Charity and Social Economy team and are members of the Charity Law Association.	All team members are themselves trustees, volunteers and/or directors giving them first hand practical experience of issues that they advise on.

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