

WRIGLEYS

— SOLICITORS —

Probate & Estate Administration



Following a death, Wrigleys will take care of all the legal matters in the most tax-efficient manner possible.

The key elements of Wrigleys' probate service:

Client Care – Every client is guaranteed the highest level of support, legal expertise and empathy to help them at a difficult period in their lives.

Cost – A fixed fee is offered for appropriate matters.

Fairness – Wrigleys never charge a percentage of the estate. This is an unfair charging basis for clients and their families, and a charging method that normally only benefits a solicitor.

Proportionate – You determine how much support you require. We can offer either a complete service or ad-hoc guidance to executors when required.

Probate advice typically includes:

- Identifying what assets are in an estate and obtaining valuations
- Completion of inheritance tax forms
- Application for a Grant of Representation
- Dealing with queries from HMRC, including the technicalities of reliefs and valuations
- Tax planning advice to families to minimise inheritance tax
- Dealing with trusts in the estate

Fixed prices charged for appropriate matters No unfair % based charging You determine how much support you require – either a full service or ad-hoc advice

Practical steps immediately following a death

- Register the death Make an appointment with the Registrar at your local registry office.
- 2. Look for a Will Is there a Will at home or stored with a firm of solicitors?
- 3. Secure the property Is the family home empty? Contact the insurers to let them know and check if they have any extra requirements.
- 4. Council Tax Contact the local council tax office to see if council tax can be reduced or waivered.
- **5. Redirect post** both for security of the property and to collect information for the probate.

Further information is available on the Wrigleys YouTube channel.

The videos include guidance to executors on the most common steps involved in a probate.



What our clients say:

"Your professionalism, efficiency and sensitivity have been much appreciated by me and my daughter."

"What we thought when we walked into your office as a daunting task, with your input, has proved to be a much less complicated process."

How will you work with me?

We aim to ensure that the same solicitor advises you from start to finish.

You will be able to contact that solicitor directly by phone, email or meet with him or her if you prefer.

WILLS & TRUSTS

LASTING POWERS OF ATTOURNEY NHS & SOCIAL SERVICES

PRE-NUPTIAL AGREEMENTS

COURT OF PROTECTION

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